UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

GOLDMAN, SACHS & CO.,

Plaintiff,

NOTICE OF APPEARANCE

-VS-

CASE NO. 13 CV 1319

NORTH CAROLINA MUNICIPAL POWER AGENCY NUMBER ONE,

ECF Case

Defendant.

TO THE CLERK OF THIS COURT AND ALL PARTIES OF RECORD:

Please enter my appearance as counsel in this case for plaintiff Goldman, Sachs &

Co. I certify that I am admitted to practice in this Court.

Dated: New York, New York March 1, 2013

/s/ Matthew A. Schwartz
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